



## **SimpleCount**

"Cycle counting without advanced warehousing"

Dynamics 365
Finance and Supply Chain

### Summary

Imagine this business scenario. The business needs automated cycle counts to be generated daily or weekly. Sure, advanced warehousing has this capability, but do you really want to implement the complexity of advanced warehousing to simply create an automated cycle count? Luckily, Corterra Solutions has developed a solution for you, SimpleCount for Dynamics 365 Finance and Supply Chain.

SimpleCount is a simple cycle count automation solution which provides small to medium sized businesses the inventory controls they need, without requiring advanced warehousing.

#### **Problem**

Cycle counting in Dynamics 365 Finance and Supply Chain requires the need to move from basic warehouse management to advanced warehousing. Why is this a problem? Advanced warehousing is complex to setup and maintain. Sure, there are advanages such as the mobile app, wave management, and work, yet most businesses do not need this level of complexity, nor do they have the staff to support it. Is wave management needed if there is a couple individuals managing stock, shipping and receiving docks? Simply put, no. Thus, a *simple* solution was needed to automatically generate cycle counts (i.e. Count Journals), without all the hassle of advanced warehousing.

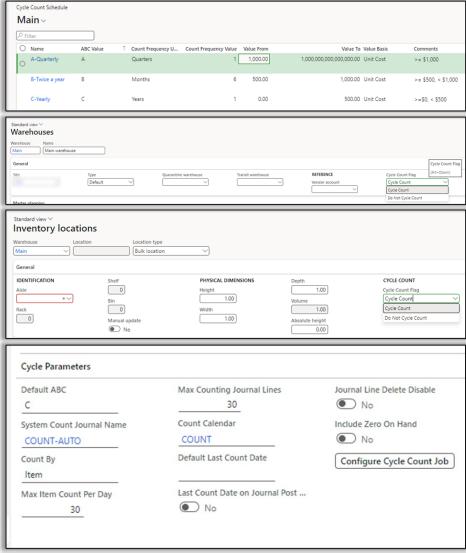
#### Solution

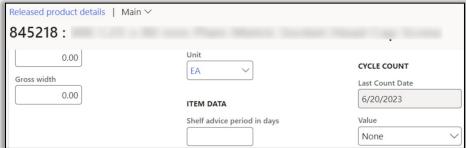
Corterra's experts solved the business problem by implementing a set of new features.

- Count Schedules determined by ABC code with defined frequency of counts
- Inventory Location and Warehouse Flags to only count what matters
- Released Product Last Count Date to drive the automation and ensure items are counted together, should something get misplaced
- Cycle Count Parameters to configure various options when generating the count
- Cycle Count Exceptions reporting to identify where products no long fit the organizational definition of each ABC code.

# Interested in SimpleCount?

Contact us today for a free consultation!





#### **ABOUT CORTERRA SOLUTIONS**

Corterra Solutions offers IT infrastructure, ERP implementation, cloud migration, cybersecurity, and analytics services that help medium and large clients operate and grow their businesses securely, efficiently, and intelligently. As a Microsoft Partner, Corterra has extensive experience with Microsoft technologies, including Dynamics 365. Our deep partnerships with clients, coupled with our reputation for outstanding service, give clients freedom to focus on meaningful work that drives their companies' success. For more information, please visit www.corterrasolutions.com.